



ALASKA SILVER

Unearthing Alaska's Next Silver + Critical Minerals Frontier

TSX-V: **WAM**



Team

Proven Success.



Title

100% Owned with
no royalties.



Capital Structure

Tight, ~30% held by Mgmt.



Jurisdiction

Safe and supportive.



Development

Straight-Forward.

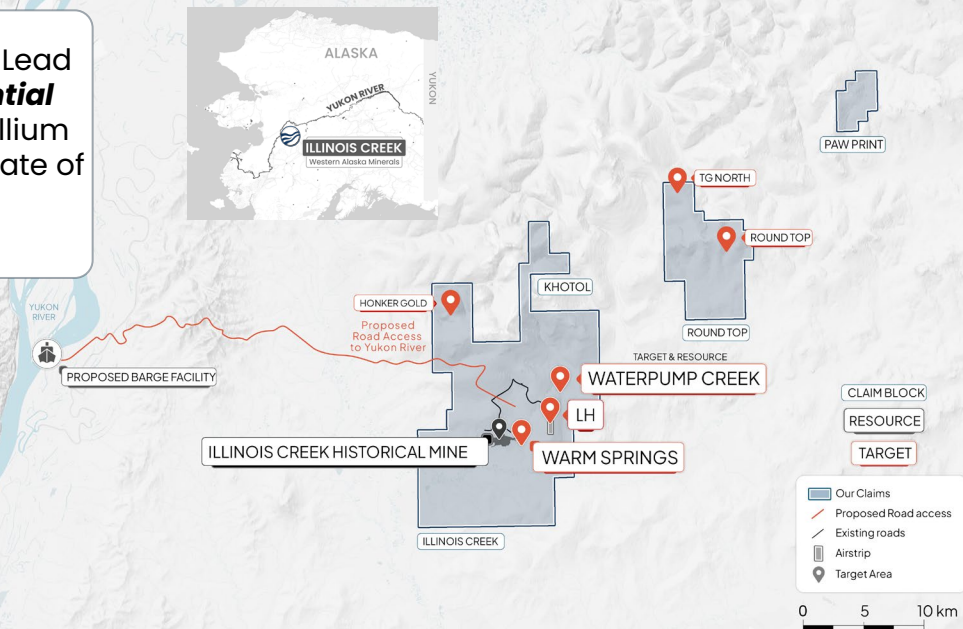


Social License

WAM has this.

- ✓ **High-Grade Silver-Zinc-Lead** ounces with **SCALE potential**
- ✓ US #1 Critical Mineral: Gallium
- ✓ 100% Owned claims on State of Alaska land
- ✓ Claim pkg: 73,535 acres

Photo: 2024 High-Grade
Drill core from Warm
Springs Discovery Zone

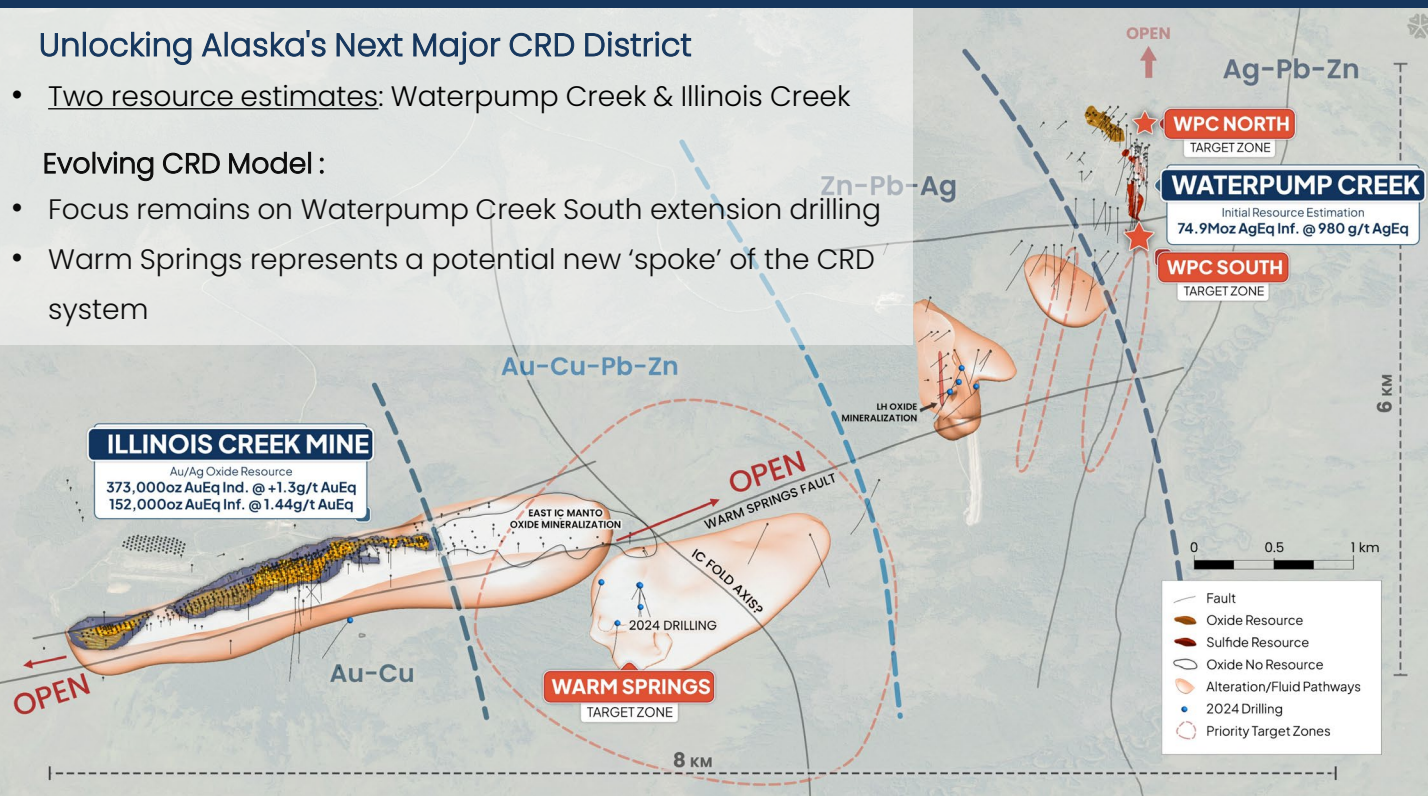


Unlocking Alaska's Next Major CRD District

- Two resource estimates: Waterpump Creek & Illinois Creek

Evolving CRD Model :

- Focus remains on Waterpump Creek South extension drilling
- Warm Springs represents a potential new 'spoke' of the CRD system

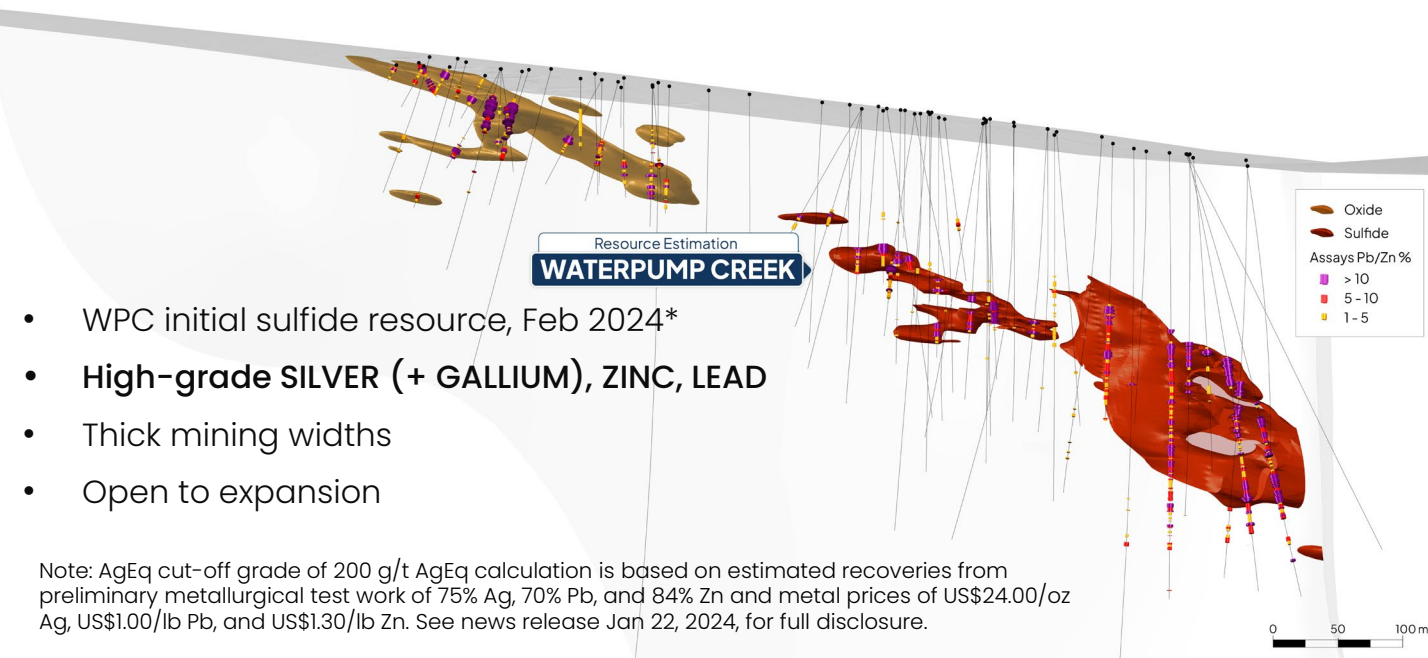


✓ **2.38 M tonnes @ 980 g/t silver equivalent ("AgEq") for 75.0 Moz AgEq.** The zinc equivalent is 26.32% ZnEq.*

✓ **All-in discovery rate of 3,198 AgEq ozs per meter drilled.**

✓ **Attractive mining thicknesses** ranging from 5 to 49 meters and widths ranging from 25 to 70 meters over a strike length of 495 meters.

✓ **Robust resource** that is insensitive up to a cut-off grade of **600 g/t AgEq**.



- WPC initial sulfide resource, Feb 2024*
- **High-grade SILVER (+ GALLIUM), ZINC, LEAD**
- Thick mining widths
- Open to expansion

Note: AgEq cut-off grade of 200 g/t AgEq calculation is based on estimated recoveries from preliminary metallurgical test work of 75% Ag, 70% Pb, and 84% Zn and metal prices of US\$24.00/oz Ag, US\$1.00/lb Pb, and US\$1.30/lb Zn. See news release Jan 22, 2024, for full disclosure.

Class	Tonnes	Average Grade					Contained Metal				
	(M)	Ag Eq	Ag	Zn	Pb	ZnEq	Ag Eq	Ag	Zn	Pb	Zn Eq
		(g/t)	(g/t)	(%)	(%)	(%)	(Moz)	(Moz)	(Mlbs)	(Mlbs)	(Mlbs)
Inferred	2.38	980	279	11.28	9.87	26.4	74.9	21.4	591	517	1383

Key People

Kit Marrs, B.Sc., M.Sc. – CEO, Co-Founder, Director

Joe Piekenbrock, B.A., M.Sc. – Chief Exploration Officer

Sage Langston-Stewart, B.Sc., M.Sc. – Principal Geologist

Technical Advisors

Dr. Peter Megaw, Ph.D

Darwin Green, B.S.c., M.Sc., P.Geo

Public Issued Shares 42.0M

Restricted Founders Shares 22.5M
(Cost Base \$0.60 to \$0.90) (As-Converted*)

Options & RSU's 6.0M

Warrants (\$3.10, 2.30, 0.65 0.90) 18.7M

Fully Diluted 89.2M

*Non-trading shares owned by US shareholders

*visit website for more information

